

### TEXAS ETHICS COMMISSION 2024 FILING SCHEDULE FOR CANDIDATES AND OFFICEHOLDERS FILING WITH THE COUNTY CLERK OR ELECTIONS ADMINISTRATOR

This is a filing schedule for local candidates for, and local officeholders in, offices that are regularly filled at the general election for state and county officers (the November election in even-numbered years). Candidates for and officeholders in local offices that are filled on uniform election dates in May and November should use the 2024 FILING SCHEDULE FOR REPORTS DUE IN CONNECTION WITH ELECTIONS HELD ON UNIFORM ELECTION DATES. Examples of these types of offices include school board positions and city offices. If you are a judicial candidate or officeholder, please see the note attached to the end of this schedule.

#### EXPLANATION OF THE FILING SCHEDULE CHART

<u>COLUMN I: REPORT DUE DATE</u> - This is the date by which the report must be filed. For most filing deadlines, a report is considered timely filed if it is properly addressed to the filing authority with postage or handling charges prepaid and bears a postmark or receipt mark of a common or contract carrier indicating a time before the deadline or if it is hand-delivered to the filing authority by the filing deadline. The deadline for filing a report is 5:00 p.m. on the due date. If the due date for a report falls on a Saturday, Sunday, or legal holiday, the report is due on the next regular business day. This schedule shows the extended deadline, where applicable. **Pre-Election Reports:** A report due 30 days before an election and a report due 8 days before an election must be *received* by the appropriate filing authority no later than the report due date to be considered timely filed.

<u>COLUMN II: TYPE OF REPORT (WHO FILES)</u> - This column gives the report type and explains which reporting form to use and which filers are required to file the report.

<u>COLUMN III: BEGINNING DATE OF PERIOD COVERED</u> - This column sets out the beginning date of the time period covered by the report. Use the latest one of the applicable dates. The "date of campaign treasurer appointment" is the beginning date only for the *first* report filed after filing a campaign treasurer appointment. For officeholders recently appointed to an elective office, the beginning date for the first report will be the date the officeholder took office, provided that he or she was not already filing as an officeholder or candidate at the time of the appointment. (*NOTE:* If you are ever confused about the beginning date for a required report, remember this rule: There should never be gaps between reporting periods and, generally, there should not be overlaps.)

<u>COLUMN IV: ENDING DATE OF PERIOD COVERED</u> - This column sets out the ending date of the time period covered by the report. The report must include reportable activity occurring on the ending date.

Please consult the CAMPAIGN FINANCE GUIDE FOR CANDIDATES AND OFFICEHOLDERS WHO FILE WITH LOCAL FILING AUTHORITIES or the CAMPAIGN FINANCE GUIDE FOR JUDICIAL CANDIDATES AND OFFICEHOLDERS for further information.



COLUMN I  DUE DATE	COLUMN II  TYPE OF REPORT  (WHO FILES)	COLUMN III  BEGINNING DATE OF PERIOD COVERED	COLUMN IV  ENDING DATE OF PERIOD COVERED
Tuesday, January 16, 2024  Deadline is extended because of holiday.	January semiannual  [FORM C/OH or JC/OH]  (all candidates and officeholders, except for officeholders who do not have a campaign treasurer appointment on file and who do not exceed \$1,010 in contributions or expenditures for the reporting period)	July 1, 2023, <u>or</u> the date of campaign treasurer appointment, <u>or</u> the day after the date the last report ended.	December 31, 2023
Tuesday, January 16, 2024  Deadline is extended because of holiday.	Annual report of unexpended contributions  [FORM C/OH-UC] (former candidates and former officeholders who have filed a final report and who retained unexpended contributions or assets purchased with contributions)	January 1, 2023, <u>or</u> the day after the date the final report was filed.	December 31, 2023

### REPORTS DUE BEFORE THE MARCH 5, 2024, PRIMARY ELECTION

Monday, February 5, 2024	30th day before the March 5, 2024, primary election	January 1, 2024, <u>or</u>	January 25, 2024
Deadline is extended because of weekend.  NOTE: This report must be received by the appropriate filing authority no later than February 5, 2024.	[FORM C/OH or JC/OH] (candidates who have an opponent on the ballot in the primary election and who do not file on the modified reporting schedule)	the date of campaign treasurer appointment, <u>or</u> the day after the date the last report ended.	

COLUMN I  DUE DATE	COLUMN II  TYPE OF REPORT  (WHO FILES)	COLUMN III  BEGINNING DATE OF PERIOD COVERED	COLUMN IV  ENDING DATE OF PERIOD COVERED
Monday, February 12, 2024	[FORM PFS] (all candidates running for election in 2024, including unopposed candidates)  NOTE: Candidates for and holders of the offices of district judge, district attorney, and criminal district attorney are required to file the personal financial statement with the Texas Ethics Commission.  Local Government Code Chapter 159 sets out the filing requirements applicable to other local candidates and officeholders.	January 1, 2023	December 31, 2023
Monday, February 26, 2024  NOTE: This report must be received by the appropriate filing authority no later than February 26, 2024.	8th day before the March 5, 2024, primary election  [FORM C/OH or JC/OH] (candidates who have an opponent on the ballot in the primary election and who do not file on the modified reporting schedule)	January 26, 2024, <u>or</u> the date of campaign treasurer appointment, <u>or</u> the day after the date the last report ended.	February 24, 2024

COLUMN I  DUE DATE	COLUMN II  TYPE OF REPORT  (WHO FILES)	COLUMN III  BEGINNING DATE OF PERIOD COVERED	COLUMN IV  ENDING DATE OF PERIOD COVERED
Tuesday, April 30, 2024	[FORM PFS] (all officeholders who were not required to file by February 12, 2024)  NOTE: Candidates for and holders of the offices of district judge, district attorney, and criminal district attorney are required to file the personal financial statement with the Texas Ethics Commission.  Local Government Code Chapter 159 sets out the filing requirements applicable to other local candidates and officeholders.	January 1, 2023	December 31, 2023

# REPORT DUE BEFORE THE MAY 28, 2024, PRIMARY RUNOFF ELECTION

Monday, May 20, 2024	Runoff report	February 25, 2024, <u>or</u>	May 18, 2024
NOTE: This report must be received by the appropriate filing authority no later than May 20, 2024.	[FORM C/OH or JC/OH] (candidates in the primary runoff election who do not file on the modified reporting schedule)	the date of campaign treasurer appointment, <u>or</u> the day after the date the last report ended.	

COLUMN I  DUE DATE	COLUMN II  TYPE OF REPORT  (WHO FILES)	COLUMN III  BEGINNING DATE OF PERIOD COVERED	COLUMN IV  ENDING DATE OF PERIOD COVERED
Monday, July 15, 2024	July semiannual  [FORM C/OH or JC/OH]  (all candidates and officeholders, except for officeholders who do not have a campaign treasurer appointment on file and who do not exceed \$1,080 in contributions or expenditures for the reporting period)	January 1, 2024, <u>or</u> the date of campaign treasurer appointment, <u>or</u> the day after the date the last report ended.	June 30, 2024

## REPORTS DUE BEFORE THE NOVEMBER 5, 2024, GENERAL ELECTION

Monday, October 7, 2024  Deadline is extended because of weekend.  NOTE: This report must be received by the appropriate filing authority no later than October 7, 2024.	30th day before the November 5, 2024, general election  [FORM C/OH or JC/OH] (all candidates who have an opponent on the ballot in the general election and who do not file on the modified reporting schedule)	July 1, 2024, <u>or</u> the date of campaign treasurer appointment, <u>or</u> the day after the date the last report ended.	September 26, 2024
Monday, October 28, 2024  NOTE: This report must be received by the appropriate filing authority no later than October 28, 2024.	8th day before the November 5, 2024, general election  [FORM C/OH or JC/OH] (all candidates who have an opponent on the ballot in the general election and who do not file on the modified reporting schedule)	September 27, 2024, <u>or</u> the date of campaign treasurer appointment, <u>or</u> the day after the date the last report ended.	October 26, 2024

COLUMN I  DUE DATE	COLUMN II  TYPE OF REPORT  (WHO FILES)	COLUMN III  BEGINNING DATE OF PERIOD COVERED	COLUMN IV  ENDING DATE OF PERIOD COVERED
Wednesday, January 15, 2025	January semiannual  [FORM C/OH or JC/OH] (all candidates and officeholders, except for officeholders who do not have a campaign treasurer appointment on file and who do not exceed \$1,080 in contributions or expenditures for the reporting period)	July 1, 2024, or  the date of campaign treasurer appointment, or  the day after the date the last report ended.	December 31, 2024
Wednesday, January 15, 2025	Annual report of unexpended contributions  [FORM C/OH-UC] (former candidates and former officeholders who have filed a final report and who retained unexpended contributions or assets purchased with contributions)	January 1, 2024, or the day after the date the final report was filed.	December 31, 2024